

POST OFFER PUBLIC ANNOUNCEMENT

NETLINK SOLUTIONS (INDIA) LIMITED

Corporate Identification Number (CIN): L45200MH1984PLC034789

Registered Office: 507, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai – 400 053. **Contact No:** 022 – 2633 5583 / 84

Website: www.easy2source.com | **E-mail Id:** netlink@easy2source.com

OPEN OFFER FOR ACQUISITION OF 6,57,600 (SIX LAKHS FIFTY SEVEN THOUSAND SIX HUNDRED ONLY) FULLY PAID UP EQUITY SHARES OF ₹ 10/- EACH FROM THE SHAREHOLDERS OF NETLINK SOLUTIONS (INDIA) LIMITED ("NETLINK" / "TARGET COMPANY") BY JUPITER INFOMEDIA LIMITED ("JUPITER" / "ACQUIRER NO 1") AND JINESHVAR SECURITIES PRIVATE LIMITED ("JINESHVAR" / "ACQUIRER NO 2") (HEREIN AFTER COLLECTIVELY REFER TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Post Offer Advertisement is being issued by Aryaman Financial Services Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") in respect of Open Offer ("Offer") to acquire 6,57,600 (Six Lakhs Fifty Seven Thousand Six Hundred) Equity Shares of ₹ 10/- each, being constituting 26.00% of the Target Company on a fully diluted basis at a price of ₹ 17/- (Rupees Seventeen Only) ("Offer Price"). This Post Offer Public Announcement is to be read with Public Announcement dated March 04, 2021 ("PA") along with the Detailed Public Statement ("DPS") published on March 12, 2021 in Financial Express (English – All Editions), Jansatta (Hindi – All Editions) and Mumbai Lakshadeep (Marathi – Mumbai Edition) with respect to the aforementioned Offer.

1	Name of the Target Company	Netlink Solutions (India) Limited			
2	Name of the Acquirer and PAC	Acquirers: Jupiter Infomedia Limited and Jineshvar Securities Private Limited PAC: Nil			
3	Name of the Manager to the Offer	Aryaman Financial Services Limited			
4	Name of the Registrar to the Offer	Purva Sharegistry India Private Limited			
5	Offer Details: a) Date of Opening of the Offer b) Date of Closure of the Offer	July 01, 2021 (Thursday) July 14, 2021 (Wednesday)			
6	Last Date of Payment of Consideration	July 22, 2021 (Thursday)			
7	Details of Acquisition	Proposed in the Offer Document		Actual	
7.1	Offer Price	₹ 17		₹ 17	
7.2	Aggregate number of shares tendered	6,57,600 ⁽¹⁾		10	
7.3	Aggregate number of shares accepted	6,57,600 ⁽¹⁾		10	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 1,11,79,200/-		₹ 170/-	
		Number	In %	Number	In %
7.5	Shareholding of the Acquirers along with PAC before Agreements / Public Announcement	Nil	Nil	Nil	Nil
7.6	Shares Acquired by way of Agreements	14,44,323	57.11%	14,44,323 ⁽²⁾	57.11% ⁽²⁾
7.7	Shares Acquired by way of Open Offer	6,57,600 ⁽¹⁾	26.00% ⁽¹⁾	10	Negligible
7.8	Shares acquired after Detailed Public Statement	Nil	Nil	Nil	Nil
7.9	Post Offer Shareholding of Acquirers along with PAC	21,01,923 ⁽¹⁾	83.11% ⁽¹⁾	14,44,333	57.11%
	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
7.10	Number	10,84,902	4,27,302	10,84,902	10,84,892
	In %	42.89%	16.89%	42.89%	42.89%

Note:

1) Assuming full acceptance under the Open Offer.

2) Share Purchase Agreement transaction is yet to complete & is under process.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the Letter of Offer. All other terms and conditions of the Offer shall remain unchanged.

The Acquirers accepts the responsibility for the information contained in this Announcement and also for the obligations of the Acquirers laid down in the SEBI (Substantial Acquisitions of Shares and Takeover) Regulations, 2011 and subsequent amendments made thereof.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in, BSE website at www.bseindia.com and at the Registered Office of the Target Company i.e. 507, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai – 400 053.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



ARYAMAN FINANCIAL SERVICES LIMITED

(CIN No.: L74899DL1994PLC059009)

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Website: www.afsl.co.in | **Email:** info@afsl.co.in

Contact Person: Mr. Deepak Biyani

Place: Mumbai

Date: July 26, 2021